

Internal Revenue Service  
District Director

Date: OCT. 23, 1985

NATIONAL JEWISH COALITION  
415 SECOND STREET NE SUITE 100  
WASHINGTON, DC 20002

Department of the Treasury

Employer Identification Number:  
52-1386172

Contact Person:  
M. KELL

Contact Telephone Number:  
301-962-4774

Internal Revenue Code  
Section 501(c)(4)

Accounting Period Ending:  
December 31

Form 990 Required: yes

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under the provisions of the Internal Revenue Code section indicated above.

Unless specifically excepted, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) for each employee to whom you pay \$100 or more during a calendar year. And, unless excepted, you are also liable for tax under the Federal Unemployment Tax Act for each employee to whom you pay \$50 or more during a calendar quarter if, during the current or preceding calendar year, you had one or more employees at any time in each of 20 calendar weeks or you paid wages of \$1,500 or more in any calendar quarter. If you have any question about excise, employment, or other Federal taxes, please address them to this office.

If your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status. Also, you should inform us of all changes in your name and address.

The block checked at the top of this letter shows whether you must file Form 990, Return of Organization Exempt from Income Tax. If the Yes box is checked, you are only required to file Form 990 if your gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. The law provides for a penalty of \$10 a day, up to a maximum of \$5,000, when a return is filed late, unless there is reasonable cause for the delay. This penalty may also be charged if a return is not complete. So please make sure your return is complete before you file it.

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the

Letter 948(CG)

*mw*  
*10/24/85*

NATIONAL JEWISH COALITION

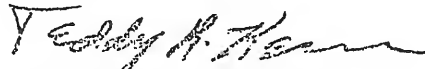
Internal Revenue Code. If you are subject to this tax, you must file an income tax return on Form 990-T: Exempt Organization Business Income Tax Return. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

Because this letter could help resolve any questions about your exempt status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,



Teddy R. Kern  
District Director

**Application for Recognition of Exemption  
Under Section 501(a)  
or for Determination Under Section 120**

OMB No. 1545-0047

Every organization must furnish the information specified. If any organization does not submit the information and financial data required, this application will not be considered on its merits, the organization will be notified accordingly, and the application may be returned. If you need more space for any item, you may attach additional statements. Show your name and employer identification number on all attachments.

Except as shown below, applicants must complete Parts I through IV. In addition, an organization must complete the schedule indicated below that relates to the Code section under which it is applying. If a part or a line item does not apply enter "N/A."

Central organizations applying for a group exemption letter—See Rev. Proc. 80-27, 1980-1 C.B. 677, or later revisions; or get Publication 557, Tax Exempt Status for Your Organization, available free at most Internal Revenue Service offices.

This application, if approved, will be open to public inspection. (See General Instructions.)

You must have an organizing instrument. If you do not have an organizing instrument, do not file this application.

Check the appropriate box below to indicate the section under which you are applying.

- ☐ Section 501(c)(2)—Title holding corporations (Schedule A, page 6)
- ☒ Section 501(c)(4)—Civic leagues, social welfare organizations (including certain war veterans' organizations), or local associations of employees (Schedule B, page 6)
- ☐ Section 501(c)(5)—Labor, agricultural, or horticultural organizations (Schedule C, page 7)
- ☐ Section 501(c)(6)—Business leagues, chambers of commerce, etc. (Schedule C, page 7)
- ☐ Section 501(c)(7)—Social clubs (Schedule D, pages 7 and 8)
- ☐ Section 501(c)(8)—Fraternal beneficiary societies, etc., providing life, sick, accident or other benefits to members (Schedule E, page 9)
- ☐ Section 501(c)(9)—Voluntary employees' beneficiary associations (Schedule F, page 9)
- ☐ Section 501(c)(10)—Domestic fraternal societies, orders, etc., not providing life, sick, accident or other benefits (Schedule E, page 9)
- ☐ Section 501(c)(12)—Benevolent life insurance associations, mutual ditch or irrigation companies, mutual or cooperative telephone companies, or like organizations (Schedule G, pages 9 and 10)
- ☐ Section 501(c)(13)—Cemeteries, crematoria, and like corporations (Schedule H, page 10)
- ☐ Section 501(c)(15)—Mutual insurance companies or associations, other than life or marine (No Schedule required)
- ☐ Section 501(c)(17)—Trusts providing for the payment of supplemental unemployment compensation benefits (Schedule I, page 11)
- ☐ Section 501(c)(19)—A post, organization, auxiliary unit, etc. of past or present members of the Armed Forces of the United States (Schedule J, page 12)
- ☐ Section 501(c)(20)—Trust/organization for pre-paid group legal services (Parts I, II, and Schedule K, page 13)
- ☐ Section 120—Qualified group legal services plans (Parts I, II, and Schedule L, page 13)

**Part I.—Identification (See instructions)**

1(a) Full name of organization

National Jewish Coalition

1(b) Employer identification number (if none, see specific instructions)

52-1386172

2(a) Address (number and street)

415 Second Street, N.E., Suite 100

2(b) City or town, county, State, and ZIP code

Washington, DC 20002

3 Name and telephone number (including area code) of person to be contacted during business hours; if more information is needed

William S. Glading (202) 342-0342

4 Month the annual accounting period ends

December 31

5 Date incorporated or formed

5/24/85

6 Activity codes (see back cover)

480 481 509

7 Has the organization filed Federal income tax returns or exempt organization information returns? . . . ☐ Yes ☒ No

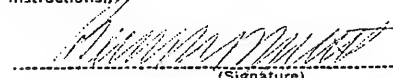
If "Yes," state the form number(s), years filed, and Internal Revenue office where filed

**Part II.—Type of Entity and Organizational Documents (See instructions)**

Check the applicable entity box and attach a conformed copy of the organization's organizing document and bylaws.

☒ Corporation—Articles of incorporation and bylaws. ☐ Trust—Trust indenture. ☐ Other—Constitution or articles of association and bylaws.

Under the penalties of perjury, I declare that I am authorized to sign this application on behalf of the above organization and I have examined this application, including the accompanying statements, and to the best of my knowledge and belief it is true, correct and complete. (See General Instructions.)



Secretary/Treasurer

(Signature)

(Title or authority of signer)

(Date)

For Paperwork Reduction Act Notice, see page 1 of the instructions.

**Part III.—Activities and Operational Information**

- 1 Are you the outgrowth or continuation of any form of predecessor(s)? . . . . . ☒ Yes ☐ No  
 If "Yes," state the name of each predecessor, the period during which it was in existence, and the reasons for its termination. Submit copies of all papers by which any transfer of assets was effected.

National Jewish Coalition, an unincorporated association began in December , 1984.  
 It was decided to incorporate the association.

- 2 Are you now or do you plan to be connected in any way with any other organization? . . . . . ☒ Yes ☐ No  
 If "Yes," describe the organization and explain the relationship.

A 501(c)(3) entity is proposed to solicit funds to support the education of members of the Jewish community.

- 3 Give a detailed narrative description of the organization's past, present, and proposed future activities, and the purposes for which it was formed. The narrative should identify the specific benefits, services, or products the organization has provided or will provide. If the organization is not fully operational, explain what stage of development its activities have reached, what further steps remain for it to become fully operational, and when such further steps will take place. (Do not state the purposes and activities of the organization in general terms or repeat the language of the organizational documents.) If you are engaged in any business or fund raising activity, describe in detail the nature and the scope of the activity. Attach copies of any agreements with other parties related to conducting the business or fund raising activity. State how each business activity engaged in contributed importantly to your exempt purposes.

The purposes of the Coalition are: (1) to promote all causes which are of interest and concern to its members and to other members of the Jewish community; (2) to build support for a strong U.S.-Israel relationship; (3) to present to the present Administration the concerns of that portion of the Jewish community which supported the President in the election; (4) to advise appropriate administration officials of the political impact of various policy decisions on the Jewish community; (5) to educate Congressmen and Senators in understanding Jewish issues; (6) to educate the Jewish community about the dangers posed by the Soviet Union and its allies; (7) to promote Jewish recognition of the values Jews share with the Republican Party and increase the number of Jews who vote Republican.

In fulfilling these purposes the Coalition hopes to benefit and serve its members.

- 4 What are or will be the organization's sources of financial support? List in the order of size beginning with the largest source, contributions of members.

**Part III.—Activities and Operational Information (Continued)**

5 List the names, titles and addresses of the officers, directors and trustees of your organization for the current year.

Officers & Directors

Richard J. Fox	President & Chairman of the Board 150 Monument Road, Suite 100 Bala Cynwyd, PA 19004
Max M. Fisher	Vice President & Director Fisher Building, 29th Floor Detroit, MI 48205
Bernard H. Barnett	Secretary-Treasurer & Director 1000 Thomas Jefferson St, N.W Suite 600 Washington, DC 20007

- 6 Do you have capital stock issued and outstanding? ☐ Yes ☒ No  
If "Yes," state (1) class or classes of the stock, (2) number and par value of the shares, (3) consideration for which they were issued, and (4) whether any dividends have been paid or whether your creating instrument authorizes dividend payments on any class of capital stock.

- 7 State the qualifications necessary for membership in the organization, the classes of membership (with the number of members in each class) and the voting rights and privileges received. If any group or class of persons is required to join, describe the requirement and explain the relationship between those members and members who join voluntarily. Submit copies of any membership solicitation material. Posts or organizations applying under section 501(c)(19) and completing Schedule J, item 1(d), enter N/A here. Attach sample copies of all types of membership certificates issued. The only qualification for members is that they contribute money to the Coalition. It is anticipated that only members of the Jewish community will join. The Board of Directors/ reserve the right to establish different classes of membership but has yet to exercise this right. (Act. of Assoc., Sec. III)

- 8 Explain how your assets will be distributed on dissolution. (If State statutes, court decisions, organizing instruments, etc., determine the manner of distribution, state this and identify the statute, court decision, etc.) Posts or organizations applying under section 501(c)(19) and completing Schedule J, item 3(h), enter N/A here. Upon dissolution, the assets of the Coalition will be distributed to exempt organization under 501 (c) (3) or to such other organization as permitted under the I.R.C.

- 9 Have you made or do you plan to make any distribution of your property or surplus funds to shareholders or members? ☐ Yes ☒ No  
If "Yes," state the full details, including (1) amounts or value, (2) source of funds or property distributed or to be distributed, and (3) basis of and authority for distribution or planned distribution.

**Part III.—Activities and Operational Information (Continued)**

- 10 Does, or will, any part of your receipts represent payments for services performed or to be performed? . . . ☐ Yes ☒ No

If "Yes," state in detail the amount received and the character of the services performed or to be performed.

- 11 Have you made, or do you plan to make, any payments to members or shareholders for services performed or to be performed? . . . ☐ Yes ☒ No

If "Yes," state in detail the amount paid, the character of the services, and to whom the payments have been, or will be, made.

- 12 State the purpose(s), other than payment for services performed or supplies furnished, for which your funds are, or will be, spent.

To further the purpose of the Coalition as stated in Pt. III #3 of this form.

- 13 Does, or will, any part of your net income inure to the benefit of any private shareholder or individual? . . . ☐ Yes ☒ No

If "Yes," explain in detail.

- 14 Do you have any arrangement to provide insurance for members, their dependents, or others (including provisions for the payment of sick or death benefits and pensions and annuities)? . . . ☐ Yes ☒ No

If "Yes," describe and explain the arrangement's eligibility rules and attach a sample copy of each plan document and each type of policy issued.

- 15 Are you under the supervisory jurisdiction of any public regulatory body, such as: Social Welfare Agency, etc.? . . . ☐ Yes ☒ No

If "Yes," submit copies of all administrative opinions or court decisions regarding this supervision as well as copies of applications or requests for the opinions or decisions.

- 16 Are you now or do you plan to be the lessee of any property, or the lessor of property in which you own an interest? . . . ☐ Yes ☒ No

If "Yes," explain in detail. Include the amount of rent, a description of the property, and any relationship between your organization and the other party. Also, attach a copy of any rental or lease agreement.

- 17 Have you spent or do you plan to spend any money attempting to influence the selection, nomination, election or appointment of any person to any Federal, State, or local public office or to an office in a political organization? . . . ☐ Yes ☒ No

If "Yes," explain in detail and list the amounts spent or to be spent in each case.



Budget 1985-1986 National Jewish Coalition

	<u>1985</u>	<u>1986</u>
Receipts:		
Contributions	528,900	555,900
Direct Mail	<u>25,000</u>	<u>50,000</u>
Total Contributions	553,900	605,900
Outlays		
Personnel:		
Executive Director	65,000	65,000
Deputy Director	45,000	45,000
Legislative Director	30,000	30,000
Field Director	25,000	25,000
Outreach Director	25,000	25,000
Newsletter Editor	22,000	22,000
Support Staff	<u>56,000</u>	<u>56,000</u>
Total Personnel	268,000	268,000
Rent:		
National Jewish Coalition Offices	<u>28,900</u>	<u>28,900</u>
Total Rent	28,900	28,900
Direct Mail:		
150,000 letters @ \$.30 each	<u>50,000</u>	<u>50,000</u>
Total Direct Mail	50,000	50,000

Budget 1985-1986 National Jewish Coalition (Cont'd)

	<u>1985</u>	<u>1986</u>
Newsletter:		
Postage, layout, etc.	52,000	104,000
Editorial Expenses	<u>10,000</u>	<u>20,000</u>
<u>Total Newsletter</u>	62,000	124,000
Materials:		
Invitations, fliers, etc.	<u>20,000</u>	<u>20,000</u>
<u>Total Materials</u>	20,000	20,000
Administrative:		
Travel	30,000	30,000
Phones	18,000	18,000
Office Postage	18,000	18,000
Legal	3,000	3,000
Audit	3,000	3,000
Subscriptions	3,000	3,000
Supplies	12,000	12,000
Miscellaneous	<u>12,000</u>	<u>12,000</u>
<u>Total Admin.</u>	99,000	99,000
Equipment Lease/ Purchase:		
Copier	2,500	2,500
Word Processing	7,500	7,500
Phones	4,000	4,000
Furniture	10,000	
Dictating	<u>2,000</u>	<u>2,000</u>
<u>Total Equipment Lease/Purchase</u>	26,000	16,000



Budget 1985-1986 National Jewish Coalition (Cont'd)

	<u>1985</u>	<u>1986</u>
<u>Total Outlays</u>	553,900	605,900
<u>Total Surplus</u> <u>(Deficit)</u>	0	0

**Part IV.—Financial Data (See instructions)**

**Note:** Complete separate financial statements for the current year and for each of the three years immediately before it. If in existence less than four years, complete the statements for each year in existence. If in existence less than one year, also provide proposed budgets for the two years following the current year.

Statement of Support, Revenue, and Expenses for the period beginning ..... 19...., and ending ..... 19....

(If you prepare a statement of support, revenue, and expenses which is more descriptive and detailed than the statement below, you may submit that statement in place of this one.)

Support and Revenue			
1	Gross dues and assessments of members	SEE BUDGET	1
2	Gross contributions, gifts, etc.		2
3	(a) Gross amounts derived from activities related to the organization's exempt purpose (attach schedule)		3
	(b) Minus cost of sales (attach schedule)		3c
4	(a) Gross amounts from unrelated business activities (attach schedule)		4
	(b) Minus cost of sales (attach schedule)		4c
5	(a) Gross amount received from sale of assets, excluding inventory items (attach schedule)		5
	(b) Minus cost or other basis and sales expense of assets sold (attach schedule)		5c
6	Investment income (see instructions)		6
7	Other revenue (attach schedule)		7
8	Total support and revenue		8
Expenses			
9	Contributions, gifts, grants, and similar amounts paid (attach schedule)		9
10	Disbursements to or for the benefit of members (attach schedule)		10
11	Compensation of officers, directors, and trustees (attach schedule)		11
12	Other salaries and wages		12
13	Interest		13
14	Rent		14
15	Depreciation and depletion		15
16	Other expenses (attach schedule)		16
17	Total expenses		17
18	Excess of support and revenue over expenses (line 8 minus line 17)		18
Balance Sheet		Enter date	Ending date
(at the end of the period shown above)			
Assets			
19	Cash (a) Interest bearing accounts	SEE BUDGET	19a
	(b) Other		19b
20	Accounts receivable, net		20
21	Inventories		21
22	Bonds and notes (attach schedule)		22
23	Corporate stocks (attach schedule)		23
24	Mortgage loans (attach schedule)		24
25	Other investments (attach schedule)		25
26	Depreciable and depletable assets (attach schedule)		26
27	Land		27
28	Other assets (attach schedule)		28
29	Total assets		29
Liabilities			
30	Accounts payable		30
31	Contributions, gifts, grants, etc., payable		31
32	Mortgages and notes payable (attach schedule)		32
33	Other liabilities (attach schedule)		33
34	Total liabilities		34
Fund Balances or Net Worth			
35	Total fund balances or net worth		35
36	Total liabilities and fund balances or net worth (line 34 plus line 35)		36

If there has been any substantial change in any aspect of your financial activities since the period shown above endec, check the box and attach a detailed explanation ☐

**Schedule A** Organizations described in section 501(c)(2) (Title holding corporations)

Page 6

1 State below the complete name, address and employer identification number of each organization for which title to property is held and the number and class(es) of shares of your stock held by each organization.

2 If within the past five years shares of stock in your organization have been held by persons other than organizations listed in 1 above, list below the names and addresses of these persons. Also, show the number and class(es) of shares of capital stock held by each person, the years held, the dividends payable in each year and the dates paid.

3 State whether the net annual income is or will be turned over to the organization for which title to property is held and if not, the purpose for which the income is or will be held.

4 State the purpose(s) of each organization for which title to property is held as shown in its governing instrument and the Code section(s) under which each is classified as exempt from Federal income tax.

**Schedule B** Organizations described in section 501(c)(4) (Civic leagues, social welfare organizations (including posts, councils, etc. of veterans' organizations not qualifying or applying for exemption under section 501(c)(19)) or local associations of employees.)

1 Have you engaged in or do you plan to engage in any activities on behalf of or in opposition to any candidate for public office? ☐ Yes ☐ No  
If "Yes," describe in detail the nature and extent of the activities.

2 Has the Service previously issued a ruling or determination letter recognizing you (or any predecessor organization listed in item 1 of Part III) to be exempt under section 501(c)(3) and later revoked that recognition of exemption on the basis that you (or your predecessor) were carrying on propaganda or otherwise attempting to influence legislation? ☐ Yes ☐ No  
If "Yes," indicate the earliest tax year for which recognition of exemption under section 501(c)(3) was revoked and the IRS District office that issued the revocation.

3 Do you perform or do you plan to perform (for members, shareholders, or others) particular services, such as maintaining the common areas of a condominium, buying food or other items on a cooperative basis, providing recreational facilities or transportation services, job placement, or other similar undertakings? ☐ Yes ☐ No  
If "Yes," explain the activities in detail, including income realized and expenses incurred. Also, explain in detail the nature of the benefits to the general public from these activities. (If the answer to this question is explained in Part III (pages 2, 3, and 4), enter the page and item number here.)

- 4 If you are claiming exemption as a local association of employees, state the name and address of each employer whose employees are eligible for membership in the association. If employees of more than one plant or office of the same employer are eligible for membership, give the address of each plant or office.

**Schedule C** Organizations described in sections 501(c)(5) (Labor, agricultural, including fishermen's organizations, or horticultural organizations) and 501(c)(6) (Business leagues, chambers of commerce, etc.)

- 1 Describe any services you perform or plan to perform for members or others. These services may include furnishing credit reports, collecting accounts, inspecting products, conducting advertising, buying or selling merchandise or other similar undertakings. (If the description of the services is contained in Part III (pages 2, 3, and 4), enter the page and item number here.)

- 2 Submit representative copies of any publications (newsletters, trade journals, yearbooks, membership directories, etc.) distributed to members or other interested parties.

- 3 Fishermen's organizations only.—What kinds of aquatic resources (not including mineral) are cultivated or harvested by those eligible for membership in your organization? (Fishermen's organizations are eligible only for tax years ending after December 31, 1975.)

- 4 Labor organizations only.—If you are organized under the terms of a collective bargaining agreement, attach a copy of the latest agreement.

**Schedule D** Organizations described in section 501(c)(7) (Social clubs)

- 1 Have you entered or do you plan to enter into any contract or agreement for the management or operation of your property and/or activities, such as restaurants, pro shops, lodges, etc.? ☐ Yes ☐ No  
If "Yes," attach a copy of the contract or agreement. If one has not yet been drawn up, please explain your plans below.

- 2 Do you seek or plan to seek public patronage of your facilities by advertisement or otherwise? ☐ Yes ☐ No  
If "Yes," attach sample copies of the advertisements or other requests. If you have none as yet, please explain your plans below.

**Schedule D** (Continued)Page **8**

- 3(a) Are nonmembers other than guests of members permitted or will they be permitted to use the club facilities or participate in or attend any functions or activities conducted by the organization? ☐ Yes ☐ No  
If "Yes," describe the functions or activities in which there has been or will be nonmember participation or admittance. (Submit a copy of your house rules, if any.)

- (b) State the amount of nonmember income included in Part IV, lines 3 and 4. \_\_\_\_\_  
(c) Enter the percent of gross receipts from nonmembers for the use of club facilities\*. \_\_\_\_\_  
(d) Enter the percent of gross receipts received from investment income and nonmember use of the club's facilities\*. \_\_\_\_\_

\* Gross receipts, for the purposes of this part of question 3, includes all income other than initiation fees, contributions to capital, and amounts received from unusual transactions, such as from the sale of club owned real estate.

- 4(a) Does your charter, bylaws, other governing instrument, or any written policy statement of your organization contain any provision which provides for discrimination against any person on the basis of race, color, or religion? ☐ Yes ☐ No  
(b) If "Yes," state whether or not this provision will be kept. \_\_\_\_\_

- (c) If you have such a provision which will be repealed, deleted, or otherwise stricken from your requirements, state when this will be done. \_\_\_\_\_  
(d) If you formerly had such a requirement and it no longer applies, give the date it ceased to apply. \_\_\_\_\_  
(e) If the organization restricts its membership to members of a particular religion check here and attach the explanation specified in the instructions \_\_\_\_\_

**Schedule E** Organizations described in sections 501(c)(8) or 501(c)(10) (Fraternal societies, orders, or associations)

- 1 Are you a college fraternity or sorority or chapter of a college fraternity or sorority? ☐ Yes ☐ No  
If "Yes," read the instructions for Schedule E before completing any more of this Schedule.  
2 Does (or will) your organization operate under the lodge system? ☐ Yes ☐ No  
If "No," does (or will) it operate for the exclusive benefit of the members of an organization operating under the lodge system? ☐ Yes ☐ No  
3 In the case of a subordinate or local lodge, etc., attach a certificate signed by the secretary of the parent organization, under the seal of the organization, certifying that the subordinate lodge is a duly constituted body operating under the jurisdiction of the parent body.  
4 In the case of a parent or grand lodge, attach a schedule for each subordinate lodge in active operation showing: (a) its name and address, (b) the number of members in it, and (c) how often it holds periodic meetings.

**Schedule F** Organizations described in section 501(c)(9) (Voluntary employees' beneficiary associations)

Page 9

1 Describe below the benefits available to members.

2 Are any employees or classes of employees entitled to benefits to which other employees or classes of employees are not entitled? ☐ Yes ☐ No  
 If "Yes," explain.

3 State the total number of persons entitled to receive benefits (do not include dependents of employees) . . . ▶

4 State the number of persons, if any, other than employees and their dependents (for example, the proprietor of a business whose employees are members of the association) who are entitled to receive benefits . . . ▶

**Schedule G** Organizations described in section 501(c)(12) (Benevolent life insurance associations, mutual ditch or irrigation companies, mutual or cooperative telephone companies, or like organizations)

1 For each annual accounting period that you are claiming exemption attach a schedule listing:  
 (a) The total amount of gross income received from members or shareholders.  
 (b) The total amounts of gross income received from other sources, by source. (Do not net amounts due to or paid to other sources against amounts due from or received from them.) Mutual or cooperative electric companies should show separately the gross amount of income received from "qualified pole rentals." Mutual or cooperative telephone companies should show separately the gross amount of income received from nonmember telephone companies for performing service that involves their members, income received from the sale of display advertising in a directory furnished to their members, and income received from "qualified pole rentals."

2 If you are claiming exemption as a local benevolent insurance association, state:  
 (a) The counties from which members are accepted or will be accepted.

(b) Whether stipulated premiums are or will be charged in advance or whether losses are or will be paid solely through assessments.

3 If you are claiming exemption as a "like organization," explain how you are similar to a mutual ditch or irrigation company or a mutual or cooperative telephone company.

(continued on next page)



**Schedule G** (Continued)

- 4 Are the rights and interests of members in your annual savings determined in proportion to their business with you? . . . . . ☐ Yes ☐ No  
If "Yes," do you keep the records necessary to determine at any time each member's rights and interests in such savings, including assets acquired with the savings? . . . . . ☐ Yes ☐ No
- 5 If you are a mutual or cooperative telephone company and have contracts with other systems for long-distance telephone services, attach copies of the contracts.

**Schedule H** Organizations described in section 501(c)(13) (Cemeteries, crematoria, and like corporations)

- 1 Attach the following documents:
- (a) Complete copy of sales contracts or other documents, including any "debt" certificates, involved in acquiring cemetery or crematorium property.
  - (b) Complete copy of any contract you have that designates an agent to sell your cemetery lots.
  - (c) A copy of the appraisal (obtained from a disinterested and qualified party) of the cemetery property as of the date acquired.
- 2 Do you have or do you plan to have a perpetual care fund? . . . . . ☐ Yes ☐ No  
If "Yes," attach a copy of the fund agreement and explain the nature of the fund (cash, securities, unsold land, etc.).

- 3 If you are claiming exemption as a perpetual care fund for an organization described in section 501(c)(13), has the cemetery organization for which funds are held established exemption under that section? . . ☐ Yes ☐ No  
If "No," explain.

**Schedule I Organizations described in section 501(c)(17) (Trusts providing for the payment of supplemental unemployment compensation benefits)**

- 1 Are benefits provided for individual proprietors, partners, or self-employed persons under the plan? . . . ☐ Yes ☐ No  
If "Yes," explain in detail below.

- 2 Does the plan provide other benefits in addition to the supplemental unemployment compensation benefits? . ☐ Yes ☐ No  
If "Yes," explain in detail below, and state whether the other benefits are subordinate to the unemployment benefits.

- 3 At any time after December 31, 1959, did the trust engage in any of the transactions listed below with any of the following: the creator of the trust or a contributor to the trust; a brother or sister (whole or half blood), a spouse, an ancestor, or a lineal descendant of such a creator or contributor; or a corporation controlled directly or indirectly by such a creator or contributor?

Note: If you know that you will be, or are considering being, a party to any of the transactions (or activities) listed below, check "Planned" box. Give a detailed explanation of any "Yes," or "Planned," answer in the space below.

- (a) Borrow any part of your income or corpus? . . . ☐ Yes ☐ No ☐ Planned  
(b) Receive any compensation for personal services? . . . ☐ Yes ☐ No ☐ Planned  
(c) Obtain any part of your services? . . . ☐ Yes ☐ No ☐ Planned  
(d) Purchase any securities or other properties from you? . . . ☐ Yes ☐ No ☐ Planned  
(e) Sell any securities or other property to you? . . . ☐ Yes ☐ No ☐ Planned  
(f) Receive any of your income or corpus in any other transaction? . . . ☐ Yes ☐ No ☐ Planned

- 4 Attach a copy of the Supplemental Unemployment Benefit Plan and related agreements.

**Schedule J** Organizations described in section 501(c)(19)—a post or organization of past or present members of the Armed Forces of the United States, auxiliary units or societies for such a post or organization, and trusts or foundations formed for the benefit of such posts or organizations.

1 Are you a post or organization of past or present members of the Armed Forces of the United States? ☐ Yes ☐ No  
If "Yes," complete (a) through (d) and check "No," for lines 2 and 3.

- (a) Enter the total membership of your post or organization . . . . .
- (b) Enter the number of your members who are former members of U.S. Armed Forces or present members of the U.S. Armed Forces . . . . .
- (c) Enter the number of members who are cadets (include students in college or university ROTC programs or at armed services academies only), or spouses, widows, or widowers, of members of U.S. Armed Forces . . . . .
- (d) Do you have a membership category other than the ones set out above? ☐ Yes ☐ No  
If so, please explain in full. Enter number of members in this category . . . . .

2 Are you an auxiliary unit or society of a post or organization of past or present members of the Armed Forces of the United States? ☐ Yes ☐ No  
If "Yes," complete (a) through (d) and check "No," for lines 1 and 3.

- (a) Are you affiliated with and organized according to the bylaws and regulations formulated by such an exempt post or organization? ☐ Yes ☐ No  
If so, submit a copy of such bylaws or regulations.
- (b) How many members do you have? . . . . .
- (c) How many are past or present members of the Armed Forces of the United States themselves, their spouses, or persons related to them within two degrees of blood relationship? (Grandparents, brothers, sisters, and grandchildren are the most distant relationships allowable.) . . . . .
- (d) Are all of the members themselves members of a post or organization, past or present members of the Armed Forces of the United States, or spouses of members of such a post or organization, or are related to members of such a post or organization within two degrees of blood relationship? ☐ Yes ☐ No

3 Are you a trust or foundation organized for the benefit of an exempt post or organization of past or present members of the Armed Forces of the United States? ☐ Yes ☐ No  
If "Yes," complete (a) and (b) and check "No," for lines 1 and 2.

- (a) Will the corpus or income be used solely for the funding of such an exempt organization (including necessary related expenses)? ☐ Yes ☐ No  
If not, please explain.

(b) If the trust or foundation is formed for charitable purposes, does the organization document contain a dissolution provision as described in section 1.501(c)(3)-1(b)(4) of the Income Tax Regulations? ☐ Yes ☐ No

**Schedule L** Qualified Group Legal Services Plans (Section 120)Page **13**

- 1 (a) Name of plan \_\_\_\_\_  
 (b) Plan number (see instructions) \_\_\_\_\_  
 (c) Date the plan year ends \_\_\_\_\_

## 2 A qualification determination or ruling is requested for:

- (a) ☐ Initial qualification—date the plan was adopted \_\_\_\_\_  
 (b) ☐ Amendment—date adopted \_\_\_\_\_

If you check (a), submit a copy of the documents establishing the plan, including a copy of the plan and any related trust instrument. If the plan was subject to collective bargaining, include a copy of the collective bargaining agreement pertaining to it. If you check (b), submit a copy of the amendment. Note: Once a plan has qualified you need not file a new Form 1024 with each amendment. However, you must notify the Service of any subsequent amendments.

- 3 Describe the legal services covered by the plan, if they are not described in the plan or collective bargaining agreement. \_\_\_\_\_

## 4 Give the following information as of the first day of the first plan year for which you are filing this application and enter that date here \_\_\_\_\_

- (a) Total number of employees covered by the plan who are shareholders, officers, self-employed persons, or highly compensated \_\_\_\_\_  
 (b) Number of other employees covered by the plan \_\_\_\_\_  
 (c) Number of employees not covered by the plan \_\_\_\_\_  
 (d) Total number employed\* \_\_\_\_\_

\*Should equal the total of (a), (b), and (c)—if not, explain. Describe the eligibility requirements that prevent those employees not covered by the plan from participating.

- 5 Are all eligible employees entitled to the same benefits? ☐ Yes ☐ No  
 If not, explain the differences. \_\_\_\_\_

## 6 Manner of funding the plan (Check the appropriate box(es))

- (a) ☐ Payments to insurance companies  
 (b) ☐ Payments to organizations described in section 501(c)(20)  
 (c) ☐ Payments to organizations described in section 501(c), which are to pay or credit your payments to other organizations described in section 501(c)(20)  
 (d) ☐ Prepayments to providers of legal services

**Schedule M** Trust or organization set up under section 501(c)(20)

- 1 (a) Was this trust or organization created or organized in the United States? ☐ Yes ☐ No  
 (b) If so, was it created or organized to form part of a group legal services plan or plans qualified under section 120? ☐ Yes ☐ No  
 If "Yes," enter plan name. \_\_\_\_\_  
 (c) If (b) is "Yes," has the plan (or plans) qualified under section 120? ☐ Yes ☐ No  
 (d) If (c) is "Yes," submit a copy of the ruling or determination letter(s). If "No," attach explanation. \_\_\_\_\_  
 2 If the trust or organization provides legal services or indemnification against the cost of legal services unassociated with a qualified group legal services plan, describe the nature and extent of these services. \_\_\_\_\_

- 3 Attach copies of all plan documents. \_\_\_\_\_

# Form 1024. Application for Recognition of Exemption. (cont'd)

Activity Code Numbers of Exempt Organizations. (Select up to three codes which best describe or most accurately identify your purposes, activities, operations or type of organizations and enter in Part I, line 6, page 1 of the application. Enter first the code which most accurately identifies you.)

Code	Code	Code	Code
Religious Activities	Other health services	Fund raising athletic or sports event	Selective Service System
001 Church, synagogue, etc.	Scientific Research Activities	317 Other sports or athletic activities	512 National defense policy
002 Religious order	180 Contract or sponsored scientific re-	318 Other recreational activities	513 Weapons systems
003 Church auxiliary	search for industry	319 Other social activities	514 Government spending
004 Mission	181 Scientific research for government	Youth Activities	515 Taxes or tax exemption
005 Missionary activities	Scientific research (diseases) (use	320 Boy Scouts, Girl Scouts, etc.	516 Separation of church and state
006 Evangelism	161)	321 Boys Club, Little League, etc.	517 Government aid to parochial schools
007 Religious publishing activities	199 Other scientific research activities	322 FFA, FHA, 4-H club, etc.	518 U.S. foreign policy
008 Religious store (use 918)	Business and Professional Organizations	323 Key club	519 U.S. military involvement
009 Genealogical activities (use 094)	200 Business promotion (chamber of	324 YMCA, YWCA, YMHA, etc.	520 Pacifism and peace
010 Other religious activities	commerce, business league, etc.)	325 Camp	521 Economic-political system of U.S.
Schools, Colleges and Related Activities	201 Real-estate association	326 Care and housing of children	522 Anti-communism
030 School, college, trade school, etc.	202 Board of trade	327 Prevention of cruelty to children	523 Right to work
031 Special school for the blind,	203 Regulating business	328 Combat juvenile delinquency	524 Zoning or rezoning
handicapped, etc.	204 Better Business Bureau	349 Other youth organization or activities	525 Location of highway or transportation
032 Nursery school	205 Professional association auxiliary	Conservation, Environmental and	526 Rights of criminal defendants
033 Day care center (use 574)	206 Professional association auxiliary	Beautification Activities	527 Capital punishment
034 Faculty group	207 Industry trade shows	350 Preservation of natural resources	528 Stricter law enforcement
035 Parent or parent-teacher association	208 Convention displays	(conservation)	529 Ecology or conservation
036 Fraternity or sorority	209 Research, development and testing	351 Combating or preventing pollution	530 Protection of consumer interests
037 Key club (use 323)	210 Professional athletic league	(air, water, etc.)	531 Medical care system
038 Other student society or group	211 Attracting new industry (use 403)	352 Land acquisition for preservation	532 Welfare system
039 School or college athletic association	212 Publishing activities (use 120)	353 Soil or water conservation	533 Urban renewal
040 Scholarships for children of employees	213 Insurance or other benefits for	354 Preservation of scenic beauty	534 Busing students to achieve racial
041 Scholarships (other)	members (see Employee or Member-	355 Litigation (see Litigation and Legal	balance
042 Student loans	ship Benefit Organizations)	Aid Activities)	535 Racial integration
043 Student housing activities	214 Underwriting municipal insurance	356 Combat community deterioration	536 Use of intoxicating beverage
044 Student aid	215 Assigned risk insurance activities	(use 402)	537 Use of drugs or narcotics
045 Student exchange with foreign country	216 Tourist bureau	357 Wildlife sanctuary or refuge	538 Use of tobacco
046 Financial support of schools, colleges,	217 Other business or professional group	358 Garden club	539 Prohibition of amnesia
etc. (use 602)	Farming and Related Activities	359 Other conservation, environmental or	540 Sex education in public schools
047 Achievement prizes or awards (use	220 Farming	beautification activities	541 Population control
914)	221 Farm Bureau	Housing Activities	542 Birth control methods
048 Student book store (use 918)	222 Agricultural group	380 Low-income housing	543 Legalized abortion
049 Student travel (use 299)	223 Horticultural group	381 Low and moderate income housing	544 Other matters
050 Scientific research (see Scientific	224 Farmers' cooperative marketing or	382 Housing for the aged (see also 153)	Other Activities Directed to Individuals
Research Activities)	225 purchasing	383 Nursing or convalescent home	560 Supplying money, goods or services
051 Other school related activities	226 Financing crop operations	384 (use 152)	to the poor
Cultural, Historical or Other Educational	227 FFA, FHA, 4-H club, etc. (use 322)	385 Other housing (use 042)	561 Gifts or grants to individuals (other
Activities)	228 Fair (use 065)	386 Orphanages (use 326)	than scholarships)
060 Museum, zoo, planetarium, etc.	229 Dairy herd improvement association	387 Instruction and guidance on housing	562 Scholarships for children of employ-
061 Library	230 Breeders association	388 Other housing activities	ees (use 039)
062 Historical site, records or	231 Other farming and related activities	Inner City or Community Activities	563 Scholarships (other) (use 040)
reconstruction	232 Mutual Organizations	400 Area development, re-development or	564 Student loans (use 041)
063 Monument	250 Mutual ditch, irrigation, telephone,	renewal	565 Other loans to individuals
064 Commemorative event (centennial,	electronic funds or like organization	401 Housing (see Housing Activities)	566 Marriage counseling
festival, pageant, etc.)	251 Credit Union	402 Homeowners association	567 Family planning
065 Fair	252 Reserve funds or insurance for	Other activity aimed at combating	568 Credit counseling and assistance
066 Community theatrical group	domestic building and loan associa-	community deterioration	569 Job training, counseling, or
067 Singing society or group	tion, cooperative bank, or mutual	403 Attracting new industry or retraining	assistance
068 Cultural performances	savings bank	404 Industry in an area	570 Off counseling
069 Art exhibit	253 Mutual insurance company	Community promotion	571 Vocational counseling
070 Literary activities	254 Corporation organized under an Act	Community recreational facility	572 Referral service (social agencies)
071 Cultural exchanges with foreign	of Congress (see also 904)	(use 297)	573 Rehabilitating convicts or ex-convicts
country	255 Farmers' cooperative marketing or	Community center (use 295)	574 Rehabilitating alcoholics, drug
072 Genealogical activities	purchasing (use 234)	Loans or grants for minority	abusers, compulsive gamblers, etc.
073 Achievement prizes or awards (use	256 Cooperative hospital service organi-	businesses	575 Day care center
914)	zation (use 157)	405 Job training, counseling,	Services for the aged (see also 153
074 Gifts or grants to individuals (use	257 Other mutual organization	or assistance (use 566)	and 387)
561)	258 Employee or Membership Benefit	406 Day care center (use 574)	Training of or aid to the handicapped
075 Financial support of cultural	Organizations	Referral service (social agencies)	(see 031 and 160)
organizations (use 602)	260 Fraternal beneficiary society, order,	(use 569)	Activities Directed to Other Organizations
076 Other cultural or historical activities	or association	407 Legal aid to indigents (use 462)	600 Community Chest, United
Other Instruction and Training Activities	261 Improvement of conditions of workers	Crime prevention	601 Fund, etc.
120 Publishing activities	262 Association of municipal employees	408 Volunteer firemen's organization or	602 Booster club
121 Radio or television broadcasting	263 Association of employees	auxiliary	603 Gifts, grants, or loans to other
122 Producing films	264 Employee or member welfare	409 Community service organization	organizations
123 Discussion groups, forums, panels,	association	Other inner city or community benefit	604 Non-financial services or facilities to
lectures, etc.	265 Sick, accident, death, or similar	activities	other organizations
124 Study and research (non-scientific)	benefits	Civil Rights Activities	Other Purposes and Activities
125 Giving information or opinion (see	266 Strike benefits	430 Defense of human and civil rights	900 Cemetery or burial activities
also Advocacy)	267 Unemployment benefits	431 Elimination of prejudice and discrim-	901 Perpetual care fund (cemetery,
126 Apprenticeship training	268 Pension or retirement benefits	ination (race, religion, sex, national	coliseum, etc.)
127 Travel tours (use 299)	269 Vacation benefits	origin, etc.)	902 Emergency or disaster aid fund
128 Other instruction and training	270 Group Legal Services Plans	432 Lessen neighborhood tensions	903 Community trust or component
129	271 Other services or benefits to	Other civil rights activities	904 Government instrumentality or
Health Services and Related Activities	members or employees	433	agency (see also 254)
150 Hospital	Sports, Athletic, Recreational and Social	434	905 Testing products for public safety
151 Hospital auxiliary	Activities	435	906 Consumer interest group
152 Nursing or convalescent home	280 Country club	436 Public interest litigation activities	907 Veterans activities
153 Care and housing for the aged (see	281 Hobby club	Other litigation or support of litigation	908 Patriotic activities
also 382)	282 Dinner club	461 Legal aid to indigents	909 4947(a)(1) trust
154 Health clinic	283 Variety club	462 Providing bail	910 Domestic organization with activities
155 Rural medical facility	284 Dog club	463 Plan under IRC section 120	outside U.S.
156 Blood bank	285 Women's club	Legislative and Political Activities	911 Foreign organization
157 Cooperative hospital service	286 Garden club (use 356)	480 Propose, support, or oppose legislation	912 Title holding corporation
organization	287 Hunting or fishing club	481 Voter information on issues or	913 Prevention of cruelty to animals
158 Rescue and emergency service	288 Swimming or tennis club	candidates	914 Achievement prizes or awards
159 Nurses' register or bureau	289 Boys Club, Little League, etc.	482 Voter education (mechanics of	915 Erection or maintenance of public
160 Aid to the handicapped (see also 031)	(use 321)	registering, voting, etc.)	building or works
161 Scientific research (diseases)	296 Community center	483 Support, oppose, or rate political	916 Cafeteria, restaurant, snack bar, food
162 Other medical research	297 Community recreational facilities	candidates	services, etc.
163 Health insurance (medical, dental,	(park, playground, etc.)	484 Provide facilities or services for	917 Thrift shop, retail outlet, etc.
optical, etc.)	298 Training in sports	political campaign activities	918 Book, gift or supply store
164 Prepaid group health plan	299 Amateur athletic association	509 Other legislative and political	919 Advertising
165 Community health planning	School or college athletic associa-	activities	920 Loans or credit reorting
166 Mental health care	tion (use 038)	Advocacy	921 Endowment fund or financial services
167 Group medical practice association		Attempt to influence public opinion	922 Indians (tribes, cultures, etc.)
168 In-faculty group or practice association		concerning:	923 Traffic or traffic bureau
169 Hospital pharmacy, parking facility,		510 Firearms control	924 Fund raising
food services, etc.			4947(a)(2) trust
			Prepaid legal services plan exempt
			under IRC section 501(c)(20)

GOVERNMENT OF THE DISTRICT OF COLUMBIA  
DEPARTMENT OF CONSUMER AND REGULATORY AFFAIRS

Business Regulation Administration  
Corporations Division  
614 H Street, N.W.  
Washington, D.C. 20001-2782



CERTIFICATE


THIS IS TO CERTIFY THAT ALL PROVISIONS OF THE DISTRICT OF COLUMBIA NON-PROFIT CORPORATION ACT  
HAVE BEEN COMPLIED WITH AND ACCORDINGLY THIS CERTIFICATE OF Incorporation

IS HEREBY ISSUED TO THE NATIONAL JEWISH COALITION

AS OF THE DATE HEREINAFTER MENTIONED.

DATE May 24, 1985

CAROL B. THOMPSON  
Director

  
Miriam Hellen Jones  
Superintendent of Corporations

GOVERNMENT OF THE DISTRICT OF COLUMBIA  
MARION BARRY, JR., MAYOR  
REV. JANUARY 1985



ARTICLES OF INCORPORATION

OF

NATIONAL JEWISH COALITION

Each of the undersigned, being a natural person of the age of at least twenty-one years and acting as an incorporator for the purpose of organizing a corporation pursuant to the provisions of the District of Columbia Nonprofit Act, does hereby adopt the following articles of incorporation

[Under D.C. Code, Title 29, Chapter 5 (81 ed.)]

1. The name of the corporation is NATIONAL JEWISH COALITION (hereinafter referred to as the "Coalition").
2. The period of its duration is perpetual.
3. The purpose or purposes for which the corporation is organized are as follows:
  - (a) Engage in any activities in support of various causes or positions of general interest to the members of the Coalition.
  - (b) To engage in any and all lawful activities incidental to the foregoing purposes.
4. The Coalition is intended to qualify as a civic association as described in Section 501(c)(4) of the Internal Revenue Code of 1954, as amended ("Code"), will not be organized for profit and no part of the net earnings will inure to the benefit of any private member or individual.
5. No part of the activities of the Coalition shall consist of direct or indirect participation or intervention in any political campaign on behalf of or in opposition to any candidate for public office.
6. Notwithstanding any provision hereof, the Coalition shall not conduct or carry on any activities not permitted to be conducted or carried on by an organization which is exempt under Code Section 501(c)(4).
7. If the Coalition loses its tax exempt status as a Code Section 501(c)(4) organization, the funds of the Coalition shall be diverted, as the board may determine, to an organization tax exempt under Code Sections 501(c)(3) or such other organization as permitted under the Code.
8. The Coalition shall have members. The class of member or members, the designation of such classes, the manner of election or appointment and the qualifications and rights of the members of each class shall be set forth in the governing by-laws or articles of the Coalition.
9. The affairs of the Coalition shall be managed by a board of directors or governors of not less than three (3) persons, to be elected by the members in such manner and to serve for

BY: \_\_\_\_\_

\_\_\_\_\_

FILED

MAY 24 1985

such terms and to be subject to such limitations as may be fixed by the governing by-laws or articles of the Coalition.

10. (a) The Coalition may receive payments from any source in cash or in other property acceptable to it. All payments so received, together with the income therefrom shall be held, managed, administered and paid out by the Coalition pursuant to the terms of the Articles of Incorporation and governing by-laws or articles.
  - (b) No payment of any such property shall be received and accepted if it is conditioned or limited in such a manner as to require the disposition of the income or its principal to any person or organization other than a Code Section 501(c)(4) organization, or for other than the purposes defined in these Articles of Incorporation and the governing by-laws or articles of the Coalition, or as shall, in the opinion of the board, jeopardize the federal income tax exemption of the Coalition pursuant to Code Section 501(c)(4).
  - (c) In the event of dissolution or termination of the Coalition, the board will, after payment of all liabilities, dispose of the assets of the Coalition exclusively for the purposes for which it was formed or to such an organization or organizations which shall qualify for exemption under Code Section 501(c)(3) or to such other organization, provided any such disposition is permitted under the Code.
11. The address of the initial registered office of the Coalition shall be 415 Second Street, N.E., Washington, D.C. 20002 and the name of its initial registered agent is Bruce A. Soll.
  12. The initial board will consist of three (3) members. The names and addresses of the persons who are to serve as the initial directors until the first annual meeting or until their successors are elected and qualified are:

Richard J. Fox  
150 Monument Road, Suite 100  
Bala Cynwyd, PA 19004

Max M. Fisher  
Fisher Building, 29th Floor  
Detroit, Michigan 48202

Bernard H. Barnett  
1000 Thomas Jefferson Street, N.W.  
Suite 600  
Washington, D.C. 20007

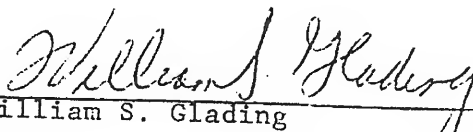
13. The name and address of each incorporator is as follows:

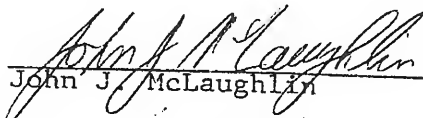
William S. Glading  
1000 Thomas Jefferson Street, N.W.  
Washington, D.C. 20007

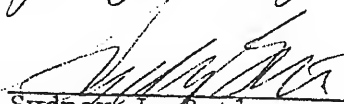
John J. McLaughlin  
1000 Thomas Jefferson Street, N.W.  
Washington, D.C. 20007

Sydney J. Butler  
1000 Thomas Jefferson Street, N.W.  
Washington, D.C. 20007

Witness the signatures of the incorporators this 24<sup>th</sup>  
day of May, 1985.

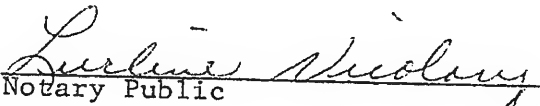
  
\_\_\_\_\_  
William S. Glading

  
\_\_\_\_\_  
John J. McLaughlin

  
\_\_\_\_\_  
Sydney J. Butler

DISTRICT OF COLUMBIA     )  
                                  ) ss:  
CITY OF WASHINGTON        )

The foregoing instrument was acknowledged before me  
this 24 day of May, 1985, by William S. Glading, John J.  
McLaughlin, and Sydney J. Butler.

  
\_\_\_\_\_  
Notary Public

My Commission Expires:

My Commission Expires April 26, 1989

ARTICLES OF ASSOCIATION  
OF THE  
NATIONAL JEWISH COALITION

ARTICLE I

PURPOSES

This association shall be known as the National Jewish Coalition (the "Coalition") and shall undertake appropriate activities as the Board of Governors shall determine. Such activities will include but not be limited to supporting various causes or positions of general interest to the members of the Coalition. The activities of the Coalition shall not include fundraising for candidates for any elective office or the promotion or support of candidates for any elective office. It is intended that these Articles be the by-laws of the Coalition.

ARTICLE II

OFFICES

Section 1. Principal Office. The principal office of the Coalition shall be located in Washington, D.C. The Coalition may have such other offices, either within or without the District of Columbia, as the business of the Coalition may require from time to time.

Section 2. Registered Office. The registered office of the Coalition may be, but need not be, identical with its principal office in the District of Columbia and the address of the registered office may be changed from time to time by the Executive Committee.

ARTICLE III

MEMBERS

The membership of the Coalition shall consist of such persons who contribute an amount of money to the Coalition each year, or at such other times, as determined by the Executive Committee and approved by the Board of Governors. A member may be an individual, a partnership, a corporation or a trust. A partnership, corporation or trust member shall designate a person who shall have the power and authority to represent it. The Board of Governors shall have the authority to designate and establish one or more classes of members and the rights, if any, of such class or classes. The members of the Coalition are listed on Attachment A to these Articles, which Attachment shall be amended from time to time as required.

## ARTICLE IV

### MEETINGS OF MEMBERS

Section 1. Annual Meeting. An annual meeting of the members of the Coalition shall be held at the time and place designated by the Executive Committee.

Section 2. Special Meetings. Special meetings of the members shall be held when directed by the Chairman of the Board of Governors and at least a majority of the Executive Committee.

Section 3. Place. Meetings of members may be held within or without the District of Columbia.

Section 4. Time, Notice and Call of Meetings. Written notice stating the place, day and hour of the meeting, and in the case of a special meeting, the purpose or purposes for which the meeting is called, shall be delivered not less than ten (10) nor more than sixty (60) days before the meeting, either personally or by first class mail, by or at the direction of the Chairman to each member. If mailed, such notice shall be deemed to be delivered when deposited in the United States mail addressed to the member at his address as it appears on the books of the Coalition, with postage thereon prepaid. Notice of any members' meeting may be waived in writing by any member at any time before or after the meeting. If any vote by the members is required, such vote may, at the discretion of the Executive Committee, be conducted and taken by mail.

Section 5. Notice of Adjourned Meetings. When a meeting is adjourned to another time or place, it shall not be necessary to give any notice of the adjourned meeting if the time and place to which the meeting is adjourned are announced at the meeting at which the adjournment is taken, and at the adjourned meeting any business may be transacted that might have been transacted on the original date of the meeting. If, however, after the adjournment the Executive Committee fixes a new record date for the adjourned meeting, a notice of the adjourned meeting shall be given as provided in this Article to each member of record on the new record date entitled to be present at such meeting.

Section 6. Closing of Transfer Books and Fixing Record Date. For the purpose of making a determination of members for any purpose, the Board of Governors may provide that the member books shall be closed for a stated period but not to exceed, in any case, sixty (60) days.

If the member books are not closed, the date on which notice of the meeting is mailed shall be the record date for such determination of members.

## ARTICLE V

### BOARD OF GOVERNORS

Section 1. Function and Powers. The policy, affairs and property of the Coalition shall be controlled by or under the direction of the Board of Governors. All powers shall be exercised by or under the authority of, and the business and affairs of the Coalition shall be managed under the direction of, the Board of Governors. The members of the Board of Governors shall select a Chairman from among themselves. The Chairman shall preside at all meetings of the Board, the Executive Committee and the members.

Section 2. Qualification. Members of the Board need not be residents of any particular country or state and may be officers of the Coalition or a member of the Executive Committee.

Section 3. Compensation. The Board of Governors shall have authority to fix the compensation, if any, of members of the Executive Committee or of any officer.

Section 4. Number. The Coalition shall not have more than fifty (50) Board members. The number of Board members may be increased or decreased from time to time as determined by the Board, but no decrease shall have the effect of shortening the terms of any incumbent member of the Board.

Section 5. Selection and Term of Office. Except as provided in Section 4 above, members of the Board shall be nominated by the Nominating Committee (described in Section 14 below), and shall be elected for a term of one year by vote of a majority of the members of the Coalition voting in person or by proxy on such election. In selecting persons to serve on the Board, the Nominating Committee shall take into account political activity, support of the Coalition and community leadership. The election shall take place at the annual meeting of members held at least thirty (30) days prior to the Coalition's annual Board of Governor's meeting. The term of any newly elected Board member shall commence seven (7) days following the said election.

Section 6. Initial Board of Governors. The initial Board of Governors shall be composed of the individuals named on Attachment B to these Articles, which Attachment shall be amended from time to time as required.

Section 7. Vacancies. Any vacancy occurring in the Board of Governors, including any vacancy created by reason of an increase in the number of Board members, shall be filled by the affirmative vote of a majority of the Executive Committee. Any person selected to fill a vacancy shall serve out the term of the person being replaced.



Section 8. Quorum and Voting. Except as otherwise provided herein, one-third of the number of Board members shall constitute a quorum for the transaction of business. Unless otherwise provided herein, the act of the majority of the Board members present at a meeting at which a quorum is present shall be the act of the Board.

Section 9. Place of Meetings. The annual and special meetings by the Board of Governors may be held within or without the District of Columbia. The Board shall meet no less than two (2) times each year.

Section 10. Time, Notice and Call of Meetings. The annual or special meetings of the Board of Governors shall be held at the time and place set forth in a notice to each Board member given either by personal delivery, telegram or cablegram at least five (5) days before the meeting or by notice mailed to the Board member at least ten (10) days before the meeting.

Notice of a meeting of the Board of Governors need not be given to any Board member who signs a waiver of notice either before or after the meeting. Attendance of a Board member at a meeting shall constitute a waiver of notice of such meeting and waiver of any and all obligations for notification as to the place of the meeting, the time of the meeting, or the manner in which it has been called or convened, except when a Board member states, at the beginning of the meeting, any objection to the transaction of business because the meeting is not lawfully called or convened.

Neither the business to be transacted at, nor the purpose of, any annual or special meeting of the Board of Governors need be specified in the notice or waiver of notice of such meeting.

A majority of the Board members present, whether or not a quorum exists, may adjourn any meeting of the Board to another time and place. Notice of any such adjourned meeting shall be given to the Board members who were not present at the time of the adjournment and, unless the time and place of the adjourned meeting are announced at the time of the adjournment, to the other Board members.

Annual meetings of the Board of Governors shall be called by the Chairman of the Board, and special meetings of the Board may be called upon written notice to the Chairman by no fewer than fifteen (15) Board members.

Members of the Board of Governors may participate in a meeting of such Board by means of a conference telephone or similar communications equipment by means of which all persons participating in the meeting can hear each other at the same

time. Participation by such means shall constitute presence in person at a meeting.

Section 11. Action Without a Meeting. Any action required to be taken at a meeting of the Board members of the Coalition, or any action which may be taken at a meeting of the Board members or a committee thereof, may be taken without a meeting if a consent in writing, setting forth the action to be taken, signed by all of the Board members, or all the members of the committee, as the case may be, is filed in the minutes of the proceedings of the Board or of the committee. Such consent shall have the same effect as a unanimous vote.

Section 12. Executive Committee. The Board of Governors, by resolution adopted by a majority of the Board of Governors, may designate from among its members an Executive Committee consisting of no more than fifteen (15) members of the Board which shall have and may exercise the authority of the Board of Governors to the extent provided in such resolution. However, the Executive Committee shall not have the authority to:

(a) approve or recommend to the Board members actions or proposals that are required by law or by these Articles to be approved by the members of the Coalition; or

(b) amend the Articles of Association.

The Chairman of the Board and the officers shall be members of the Executive Committee but shall not be included in counting the maximum number of 15 persons on the Executive Committee.

Section 13. Executive Director. The Executive Director shall be a member of the Executive Committee and shall be selected by a majority of the Executive Committee voting on such selection. The Executive Director shall be responsible for the ongoing management and administration of the affairs of the Coalition, its offices and staff, whom he shall in his sole discretion appoint and whom he may dismiss. He shall implement the Coalition's programs and shall personally or with his designee closely coordinate and work with each of the members of the Executive Committee and the officers in the performance of his duties. The Executive Director shall be an ex-officio member of all standing and/or temporary committees (other than the Nominating Committee). The Executive Director shall serve at the pleasure of the Board. Any vacancy in this position shall be filled as soon as possible by the Executive Committee. The Executive Director shall have authority to fix the salaries of all employees of the Coalition, other than officers elected by the Board of Governors. Any agent or employee appointed by the Executive Director may be dismissed by the Board whenever in its judgment the best interests of the Coalition will be served thereby.

Section 14. Nominating Committee. There shall be a standing committee called the "Nominating Committee" which shall consist of seven (7) members. The Chairman of the Board shall appoint the Chairman of the Nominating Committee, an additional six (6) members of the Nominating Committee and two (2) alternates. These appointments shall be approved by a majority of the Executive Committee. The Chairman shall include in his appointment of members at least one (1) member from the Board. Members and alternate members of the Nominating Committee shall serve for a period of one (1) year. The Nominating Committee shall be in session throughout the year and shall meet from time to time as the Chairman of the Nominating Committee deems necessary. The Nominating Committee shall forward to the Executive Director those nominations for members of the Board no less than seventy (70) days prior to the commencement of the Board's annual meeting. The Executive Director shall, no less than sixty (60) days prior to the Board's annual meeting, mail to each member of the Coalition a copy of the said nominations. Members of the Executive Committee may submit additional nominations so long as the said submission contains the signatures of no fewer than twenty (20) percent of the members of the Board Committee. Such submission must be received by the Chairman of the Nominating Committee and the Executive Director no less than ten (10) days prior to the members' meeting at which elections are held. Nominations from the floor may not be submitted.

Section 15. Other Committees. The Board of Governors, by resolution adopted by a majority of the full Board, may designate from among its members one or more other committees, each of which shall have the authority provided in such resolution.

## ARTICLE VI

### OFFICERS

Section 1. Officers. The officers of the Coalition shall consist of the Chairman of the Board who shall be the President, Vice Presidents, a Secretary, a Treasurer, and Regional and Honorary Chairmen. The number of Vice Presidents and Regional and Honorary Chairmen shall be determined by the Executive Committee. Such other officers and assistant officers and agents as may be deemed necessary may be elected or appointed by the Board of Governors from time to time. Any two or more offices may be held by the same person. The officers need not be members of the Coalition.

Section 2. Duties. The officers of this Coalition shall have the following duties:

The Chairman of the Board is the Chief Executive Officer of the Coalition and shall perform all functions incident to the office of the Chairman. The Chairman may from time to

time designate one or another of the members of the Executive Committee to perform any of the functions of the Chairman in his absence. Each Chairman of the Coalition shall, upon relinquishing the office of Chairman, be eligible to become an Honorary Chairman by action of the Board. Upon election to that office, Honorary Chairmen shall be officers of the Coalition, with full voting privileges and shall not be subject to any limitation on term of office.

The Vice Presidents shall assist the Chairman and Executive Director in the management of the business and affairs of the Coalition and perform such other duties as may be prescribed by the Chairman.

The Secretary shall have custody of and maintain all of the Coalition's records except the financial records; he shall record the minutes of all meetings of the members, the Board of Governors and the Executive Committee; he shall send all notices of meetings out; and he shall perform such other duties as may be prescribed by the Chairman.

The Treasurer shall have custody of all funds and financial records of the Coalition; he shall keep full and accurate accounts of receipts and disbursements and render accounts thereof at the annual meetings of members and whenever else required by the Board of Governors or the Chairman; and he shall perform such other duties as may be prescribed by the Chairman.

The Regional and Honorary Chairmen shall perform all functions incident to their offices as determined by the Board and such other functions as may be assigned by the Chairman.

Section 3. Election and Term of Office. The Board, at a meeting held at least thirty (30) days prior to the Board's annual meeting and acting upon recommendation of the Nominating Committee, shall elect the officers. Officers shall serve for a term of two (2) years and may be re-elected for no more than two (2) succeeding two-year terms.

Section 4. Removal of Officers. Any officer elected by the Board of Governors may be removed by the Board whenever in its judgment the best interests of the Coalition will be served thereby.

Removal of any officer shall be without prejudice to the contract rights, if any, of the person so removed; however, election or appointment of an officer or agent shall not of itself create contract rights.

Section 5. Compensation. The compensation of the Chairman, Vice Presidents, Secretary, Treasurer and any other officers elected by the Board of Governors shall be fixed by the

Board and may be changed from time to time by a majority vote of the Board.

## ARTICLE VII

### MEMBERS' CERTIFICATES

The Board of Governors may issue certificates to members of the Coalition. No certificate shall be issued until approved by the Board of Governors.

## ARTICLE VIII

### BOOKS AND RECORDS

Section 1. Books and Records. This Coalition shall keep correct and complete books and records of account and shall keep minutes of the proceedings of its members, Board of Governors, Executive Committee and other committees.

The Coalition shall keep at its principal place of business a record of its members, giving the names and addresses of all members.

Any books, records and minutes may be in written form or in any other form capable of being converted into written form within a reasonable time.

Section 2. Financial Information. Not later than four (4) months after the close of each fiscal year, the Coalition shall prepare a balance sheet showing in reasonable detail the financial condition of the Coalition as of the close of its fiscal year, and a profit and loss statement showing the results of the operations of the Coalition during its fiscal year. This requirement may be modified by a resolution of a majority of the members not later than four (4) months after the close of each fiscal year. The balance sheets and profit and loss statements shall be kept for at least five years, and shall be subject to inspection during business hours by any member in person or by agent.

## ARTICLE IX

### CONTRACTS, LOANS, CHECKS AND DEPOSITS

Section 1. Contracts. The Board of Governors may authorize any officer or agent to enter into any contract or execute and deliver any instrument in the name of and on behalf of the Coalition and such authority may be general or confined to specific instances.

Section 2. Loans. No loans shall be contracted on behalf of the Coalition and no evidence of indebtedness shall be



issued in its name unless authorized by a resolution of the Board of Governors. Such authority may be general or confined to specific instances.

Section 3. Checks, Drafts, Etc. All checks, drafts, or other orders for payment of money, notes or other evidences of indebtedness issued in the name of the Coalition shall be signed by such officer or officers, agent or agents, of the Coalition and in such manner as shall from time to time be determined by resolution of the Board of Governors.

Section 4. Deposits. All funds of the Coalition not otherwise employed shall be deposited from time to time to the credit of the Coalition in such banks, trust companies, or other depositories as the Board of Governors may select.

#### ARTICLE X

##### AMENDMENT

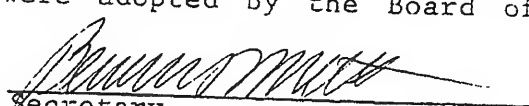
Unless otherwise provided herein, these Articles may be repealed, altered or amended, and new By-Laws may be adopted, at any annual or special meeting of the Board by a majority of those present and voting, provided written notice of such meeting and the full text and purpose of such proposed amendments shall have been mailed to each member of the Board at the address furnished by the member for receipt of mail no less than fourteen (14) days in advance of the meeting at which amendments are to be acted upon. The presence of at least fifteen (15) members of the Board shall constitute a quorum for purposes of amending the Articles. Any change in these Articles shall also be approved by a majority of the Executive Committee voting on such change.

#### ARTICLE XI

##### RULES OF ORDER

All meetings of the members of the Coalition, the Board and committees shall be governed by Robert's Rules of Order.

The foregoing Articles were adopted by the Board of Governors on June 14, 1985.

  
Secretary



LAW OFFICES

**BARNETT & ALAGIA**  
1000 THOMAS JEFFERSON STREET, N.W.  
WASHINGTON, DC. 20007  
(202) 342-0342  
TELECOPIER (202) 775-9089  
CABLE ALBAR  
TELEX 89-2445

WILLIAM S. GLADING  
PARTNER

OFFICES IN:  
LOUISVILLE, KENTUCKY  
PALM BEACH, FLORIDA  
MIAMI, FLORIDA  
FRANKFORT, KENTUCKY  
NASHVILLE, TENNESSEE  
ATLANTA, GEORGIA  
NEW ALBANY, INDIANA

July 10, 1985

RMD MAILROOM  
RECEIVED

JUL 12 1985

Internal Revenue Service  
EP/EO Division  
P.O. Box 17010  
Baltimore, MD 21203

52 DIST. DIR. INT. REV.  
NO. 1 BALTIMORE NO. 1

Re: Application for Recognition of  
Exemption, Form 1024

Dear Sir:

Enclosed for filing please find the Application for Recognition of Exemption of the National Jewish Coalition on Form 1024. If you have any questions or need further information, please contact the undersigned at (202) 342-0342 or write to the address above.

Thank you in advance for your attention to this matter.

Very truly yours,

*William S. Glading*  
William S. Glading

WSG/cjg  
Enclosure

LAW OFFICES

**BARNETT & ALAGIA**

1000 THOMAS JEFFERSON STREET, N.W.

WASHINGTON, D.C. 20007

(202) 342-0342

TELECOPIER (202) 775-9089

CABLE ALBAR

TELEX 89-2445

WILLIAM S. GLADING  
PARTNER

OFFICES IN:  
LOUISVILLE, KENTUCKY  
PALM BEACH, FLORIDA  
MIAMI, FLORIDA  
FRANKFORT, KENTUCKY  
NASHVILLE, TENNESSEE  
ATLANTA, GEORGIA  
NEW ALBANY, INDIANA

October 11, 1985

Internal Revenue Service  
EP/EO Division, EO: 7204  
Room 608  
Post Office Box 13163  
Baltimore, MD 21203

Attention: M. Kell

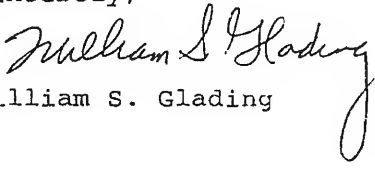
Re: National Jewish Coalition;  
52-1386172

Dear Mr. Kell:

In response to your letter dated September 13, 1985, and pursuant to our telephone conversation of yesterday, enclosed please find the completed Schedule B to Form 1024 for this organization.

If you have any further questions, please do not hesitate to contact me.

Sincerely,

  
William S. Glading

WSG/cjg  
Enclosure

OCT 11 1985

Date: SEP: <sup>13</sup>~~17~~ 1985

NATIONAL JEWISH COALITION  
415 SECOND STREET NE SUITE 100  
WASHINGTON, DC 20002

OMB Clearance Number:  
1545-0057  
Employer Identification Number:  
52-1386172  
Contact Person:  
M. KELL  
Contact Telephone Number:  
301-962-4774

Response Due Date: October 3, 1985

Dear Applicant:

Before we can recognize your organization as being exempt from Federal income tax, we must have enough information to show that you have met all legal requirements. You did not include on your Form 1024, Application for Recognition of Exemption Under Section 501(a) or for Determination Under Section 120, the information needed to make that determination.

To help us determine whether your organization is exempt from Federal income tax, please send us the information asked for below. Please provide this information by the response due date shown above so we can complete our review of your application.

If we do not hear from you within that time, we will assume you do not want us to consider the matter further and will close your case. As a result, the IRS will treat your organization as a taxable entity. If we receive the information after the response due date, we may ask you to send us a new Form 1024.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Thank you for your cooperation.

Sincerely yours,

*M. Kell*

EO Specialist

RETURN ADDRESS:

Internal Revenue Service  
EP/EO Division: EO17204  
Room 608  
P.O. Box 13163  
Baltimore, MD 21203

Letter 1312(CG)

NATIONAL JEWISH COALITION

Please complete the enclosed Schedule B to form 1024. have it signed by a principal officer and return to this office.

Letter 1312(CG)

**Part IV.—Financial Data (See instructions)**

Note: Complete separate financial statements for the current year and for each of the three years immediately before it. If in existence less than four years, complete the statements for each year in existence. If in existence less than one year, also provide proposed budgets for the two years following the current year.

Statement of Support, Revenue, and Expenses for the period beginning 19....., 19....., and ending 19.....

(If you prepare a statement of support, revenue, and expenses which is more descriptive and detailed than the statement below, you may submit that statement in place of this one.)

Support and Revenue		
1	Gross dues and assessments of members	1
2	Gross contributions, gifts, etc.	2
3	(a) Gross amounts derived from activities related to the organization's exempt purpose (attach schedule)	3c
	(b) Minus cost of sales (attach schedule)	4c
4	(a) Gross amounts from unrelated business activities (attach schedule)	5c
	(b) Minus cost of sales (attach schedule)	6
5	(a) Gross amount received from sale of assets, excluding inventory items (attach schedule)	7
	(b) Minus cost or other basis and sales expense of assets sold (attach schedule)	8
6	Investment Income (see instructions)	9
7	Other revenue (attach schedule)	10
8	Total support and revenue	11
Expenses		12
9	Contributions, gifts, grants, and similar amounts paid (attach schedule)	13
10	Disbursements to or for the benefit of members (attach schedule)	14
11	Compensation of officers, directors, and trustees (attach schedule)	15
12	Other salaries and wages	16
13	Interest	17
14	Rent	18
15	Depreciation and depletion	
16	Other expenses (attach schedule)	
17	Total expenses	
18	Excess of support and revenue over expenses (line 8 minus line 17)	
Balance Sheet		
(at the end of the period shown above)		Enter date
Assets		Ending date
19	Cash (a) Interest bearing accounts	19a
	(b) Other	19b
20	Accounts receivable, net	20
21	Inventories	21
22	Bonds and notes (attach schedule)	22
23	Corporate stocks (attach schedule)	23
24	Mortgage loans (attach schedule)	24
25	Other investments (attach schedule)	25
26	Depreciable and depletable assets (attach schedule)	26
27	Land	27
28	Other assets (attach schedule)	28
29	Total assets	29
Liabilities		
30	Accounts payable	30
31	Contributions, gifts, grants, etc., payable	31
32	Mortgages and notes payable (attach schedule)	32
33	Other liabilities (attach schedule)	33
34	Total liabilities	34
Fund Balances or Net Worth		
35	Total fund balances or net worth	35
36	Total liabilities and fund balances or net worth (line 34 plus line 35)	36

If there has been any substantial change in any aspect of your financial activities since the period shown above ended, check the box and attach a detailed explanation ☐

**Schedule A** Organizations described in section 501(c)(2) (Title holding corporations)

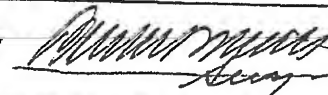
- 1 State below the complete name, address and employer identification number of each organization for which title to property is held and the number and class(es) of shares of your stock held by each organization.
- 2 If within the past five years shares of stock in your organization have been held by persons other than organizations listed in 1 above, list below the names and addresses of these persons. Also, show the number and class(es) of shares of capital stock held by each person, the years held, the dividends payable in each year and the dates paid.
- 3 State whether the net annual income is or will be turned over to the organization for which title to property is held and if not, the purpose for which the income is or will be held.
- 4 State the purpose(s) of each organization for which title to property is held as shown in its governing instrument and the Code section(s) under which each is classified as exempt from Federal income tax.

**Schedule B** Organizations described in section 501(c)(4) (Civic leagues, social welfare organizations (including posts, councils, etc. of veterans' organizations not qualifying or applying for exemption under section 501(c)(19)) or local associations of employees.)

- 1 Have you engaged in or do you plan to engage in any activities on behalf of or in opposition to any candidate for public office? ☐ Yes ☒ No  
If "Yes," describe in detail the nature and extent of the activities.
- 2 Has the Service previously issued a ruling or determination letter recognizing you (or any predecessor organization listed in item 1 of Part III) to be exempt under section 501(c)(3) and later revoked that recognition of exemption on the basis that you (or your predecessor) were carrying on propaganda or otherwise attempting to influence legislation? ☐ Yes ☒ No  
If "Yes," indicate the earliest tax year for which recognition of exemption under section 501(c)(3) was revoked and the IRS District office that issued the revocation.
- 3 Do you perform or do you plan to perform (for members, shareholders, or others) particular services, such as maintaining the common areas of a condominium, buying food or other items on a cooperative basis, providing recreational facilities or transportation services, job placement, or other similar undertakings? ☐ Yes ☒ No  
If "Yes," explain the activities in detail, including income realized and expenses incurred. Also, explain in detail the nature of the benefits to the general public from these activities. (If the answer to this question is explained in Part III (pages 2, 3, and 4), enter the page and item number here.)

(continued on next page)

4-4 to Schedule B on top of  
next page

signed  10-9-86



- 4 If you are claiming exemption as a local association of employees, state the name and address of each employer whose employees are eligible for membership in the association. If employees of more than one plant or office of the same employer are eligible for membership, give the address of each plant or office.

N/A

**Schedule C** Organizations described in sections 501(c)(5) (Labor, agricultural, including fishermen's organizations, or horticultural organizations) and 501(c)(6) (Business leagues, chambers of commerce, etc.)

- 1 Describe any services you perform or plan to perform for members or others. These services may include furnishing credit reports, collecting accounts, inspecting products, conducting advertising, buying or selling merchandise or other similar undertakings. (If the description of the services is contained in Part III (pages 2, 3, and 4), enter the page and item number here.)

- 2 Submit representative copies of any publications (newsletters, trade journals, yearbooks, membership directories, etc.) distributed to members or other interested parties.

- 3 Fishermen's organizations only.—What kinds of aquatic resources (not including mineral) are cultivated or harvested by those eligible for membership in your organization? (Fishermen's organizations are eligible only for tax years ending after December 31, 1975.)

- 4 Labor organizations only.—If you are organized under the terms of a collective bargaining agreement, attach a copy of the latest agreement.

**Schedule D** Organizations described in section 501(c)(7) (Social clubs)

- 1 Have you entered or do you plan to enter into any contract or agreement for the management or operation of your property and/or activities, such as restaurants, pro shops, lodges, etc.? ☐ Yes ☐ No  
If "Yes," attach a copy of the contract or agreement. If one has not yet been drawn up, please explain your plans below.

- 2 Do you seek or plan to seek public patronage of your facilities by advertisement or otherwise? ☐ Yes ☐ No  
If "Yes," attach sample copies of the advertisements or other requests. If you have none as yet, please explain your plans below.

**Schedule D (Continued)**

- 3(a) Are nonmembers other than guests of members permitted or will they be permitted to use the club facilities or participate in or attend any functions or activities conducted by the organization? ☐ Yes ☐ No  
If "Yes," describe the functions or activities in which there has been or will be nonmember participation or admittance. (Submit a copy of your house rules, if any.)

- (b) State the amount of nonmember income included in Part IV, lines 3 and 4. \_\_\_\_\_  
(c) Enter the percent of gross receipts from nonmembers for the use of club facilities\*. \_\_\_\_\_ %  
(d) Enter the percent of gross receipts received from investment income and nonmember use of the club's facilities\*. \_\_\_\_\_ %

\* Gross receipts, for the purposes of this part of question 3, includes all income other than initiation fees, contributions to capital, and amounts received from unusual transactions, such as from the sale of club owned real estate.

- 4(a) Does your charter, bylaws, other governing instrument, or any written policy statement of your organization contain any provision which provides for discrimination against any person on the basis of race, color, or religion? ☐ Yes ☐ No  
(b) If "Yes," state whether or not this provision will be kept.

- (c) If you have such a provision which will be repealed, deleted, or otherwise stricken from your requirements, state when this will be done. \_\_\_\_\_  
(d) If you formerly had such a requirement and it no longer applies, give the date it ceased to apply. \_\_\_\_\_  
(e) If the organization restricts its membership to members of a particular religion check here and attach the explanation specified in the instructions ☐

**Schedule E Organizations described in sections 501(c)(8) or 501(c)(10) (Fraternal societies, orders, or associations)**

- 1 Are you a college fraternity or sorority or chapter of a college fraternity or sorority? ☐ Yes ☐ No  
If "Yes," read the instructions for Schedule E before completing any more of this Schedule.  
2 Does (or will) your organization operate under the lodge system? ☐ Yes ☐ No  
If "No," does (or will) it operate for the exclusive benefit of the members of an organization operating under the lodge system? ☐ Yes ☐ No  
3 In the case of a subordinate or local lodge, etc., attach a certificate signed by the secretary of the parent organization, under the seal of the organization, certifying that the subordinate lodge is a duly constituted body operating under the jurisdiction of the parent body.  
4 In the case of a parent or grand lodge, attach a schedule for each subordinate lodge in active operation showing: (a) its name and address, (b) the number of members in it, and (c) how often it holds periodic meetings.